(City of Franklin Contract No. 2017-0364)

THIS PROCUREMENT AGREEMENT ("AGREEMENT") is by and between the City of Franklin, Tennessee ("CITY"), and Amy Cross Nance, Attorney at Law ("VENDOR"), who mutually agree as follows:

- CITY issued (a) on November 18, 2017 Purchasing Office Solicitation No. 2018-003, a request for qualifications for professional services pertaining to title searches and reports for the City's voluntary purchase of real estate or its acquisition by eminent domain for City public works projects and other public purposes, and (b) on December 8, 2017 Addendum No. 1 to Purchasing Office Solicitation No. 2018-003 (collectively, "SOLICITATION").
- 2. In response to CITY's SOLICITATION, VENDOR submitted a statement of qualifications dated December 11, 2017 ("SUBMITTAL"), a copy of excerpts from which is attached hereto as Attachment No. 1 and hereby incorporated by reference as if fully set forth herein.
- 3. VENDOR included in SUBMITTAL CITY's Standard Procurement Terms and Conditions with VENDOR's contact information inserted ("CITY'S TERMS"), a copy of which is attached hereto as Attachment No. 2 and hereby incorporated by reference as if fully set forth herein.
- 4. VENDOR has now also submitted two (2) Certificates of Insurance ("CERTIFICATES OF INSURANCE"), copies of which are attached hereto as Attachment No. 3 and hereby incorporated by reference as if fully set forth herein, that meet or exceed CITY's Insurance Requirements as specified in SOLICITATION.
- 5. If and when insurance coverage documented by CERTIFICATES OF INSURANCE referenced above expires before the expiration of any specified term of award, including any extensions thereto, or the supply, delivery and acceptance of the ordered products and/or services, pursuant to this AGREEMENT, then VENDOR shall immediately suspend work or supply and delivery unless and until it provides one or more unexpired replacement certificates of insurance that indicates the new date(s) of insurance coverage expiration and that meets or exceeds CITY's Insurance Requirements as specified in SOLICITATION.
- 6. In the event that insurance coverage documented by CERTIFICATES OF INSURANCE referenced above is materially modified or canceled before the expiration of any specified term of award, including any extensions thereto, or the supply, delivery and acceptance of the ordered products and/or services, pursuant to this AGREEMENT, then VENDOR shall, immediately upon learning of any such material modification or cancelation, suspend work or supply and delivery and shall, within three (3) calendar days of such learning, notify CITY of any such material modification.
- VENDOR agrees to impose CITY's insurance requirements upon any subcontractors it utilizes for this procurement. Use of any particular subcontractor for this procurement shall have been approved by CITY in advance of that subcontractor commencing work for this procurement.
- 8. VENDOR included in SUBMITTAL CITY's Notice of Confidentiality and Proprietary Rights, executed for VENDOR ("NOTICE OF CONFIDENTIALITY AND PROPRIETARY RIGHTS"), a copy of which is attached hereto as Attachment No. 4 and hereby incorporated by reference as if fully set forth herein.

(City of Franklin Contract No. 2017-0364)

- VENDOR included in SUBMITTAL CITY's Indemnification Agreement, executed for VENDOR ("INDEMNIFICATION AGREEMENT"), a copy of which is attached hereto as Attachment No. 5 and hereby incorporated by reference as if fully set forth herein.
- 10. CITY awarded on January 23, 2018 to VENDOR the purchase of professional services pertaining to title searches and reports for the City's voluntary purchase of real estate or its acquisition by eminent domain for City public works projects and other public purposes pursuant to SOLICITATION and SUBMITTAL.
- The term of award shall commence upon execution of this AGREEMENT and shall expire 11. three (3) years from the execution date of this AGREEMENT. At any time after commencement but before or as soon as practicable after the expiration of this term of award, CITY and VENDOR may, by mutual consent, exercise not more than two (2) options to extend the term of award, each time for up to one (1) additional year, for a maximum possible term of award of five (5) years total, provided: (a) that both parties consent to such an extension at that time; (b) that the decision to exercise such an extension is memorialized in writing and is executed by authorized representatives of each party (in the case of CITY, either CITY's City Administrator or CITY's Purchasing Manager, after consultation with the City Attorney, is so authorized); (c) that the same terms and conditions that apply to the original term of award shall also apply to such an extension, including pricing; and (d) that if VENDOR chooses not to consent to an extension to the term of award, then it shall notify CITY of that decision a minimum of six (6) months in advance of the scheduled expiration of the term of award. Note that CITY and VENDOR each specifically retain the non-exclusive right, with or without cause, not to extend the term of award.
- 12. In the event of a conflict between the following documents, the order of precedence shall be as follows: (a) this AGREEMENT; (b) CITY'S TERMS; (c) INDEMNIFICATION AGREEMENT; (d) NOTICE OF CONFIDENTIALITY AND PROPRIETARY RIGHTS (e) SOLICITATION; and (f) SUBMITTAL.

EXECUTED THIS 5TH DAY	OF JULY 2018.
For VENDOR:	For CITY:
(signature of VENDOR's authorized representative)	(signature of CITY's authorized representative)
TITLE: Att	TITLE: <u>City Administrator</u>
, 0	Approved as to Form:
	Attorney for City of Franklin

(City of Franklin Contract No. 2017-0364)

Attachment No. 1

Excerpts from SUBMITTAL

# **Response Submittal Form** a form required to be completed by respondents to

## City of Franklin, Tennessee

Purchasing Office Solicitation No.: 2018-003

Respondent's name, street address, and mailing address (if different):	An Chess Nance Attornation 103 Forrest Crossing Bludswife 200 Frankle TN 32064
Respondent's contact person's name (printed), title, telephone number and e-mail address:	Any Cross Nance Attorny any@anycrossnance.com Leis-794.5644
Does the respondent take any exceptions to the City's procurement solicitation?	<ul><li>Yes, see enclosed.</li><li>No, respondent takes no exceptions.</li></ul>
Are exceptions, if any, to the City's procurement solicitation listed separately, described, compared to the City's intention as expressed and implied by the City's solicitation documents, and submitted?	<ul> <li>Yes, see enclosed.</li> <li>No, respondent takes no exceptions.</li> </ul>
Are the City's preferred payment terms (net 30 days from date of delivery or date of invoice, whichever is later) acceptable to respondent?	Yes. No, respondent requests the following payment terms:
Last date (no sooner than February 28, 2018) that submittal is valid and may be accepted by the City:	
Method of payment – The City's default method of payment is by electronic means, either by direct deposit (i.e., "ACH" or "Electronic Funds Transfer"), or by Visa credit card, rather than by conventional check. Which electronic payment method would the respondent prefer?	★ <del>ACH or</del> Electronic Funds Transfer.  Visa credit card.
Wire - cannot accept	- ACH
instructions attached	2

# **Response Submittal Form**

a form required to be completed by respondents to

#### City of Franklin, Tennessee

Purchasing Office Solicitation No.: 2018-003

Respondent's name:	
Are the following included with this Response Submittal Form in the submittal?	
<ul> <li>Detailed respondent-supplied statement of qualifications responsive to Request for Qualifications;</li> </ul>	Yes, see enclosed.
<ul> <li>Identification, listing and description of any exceptions to the procurement solicitation;</li> </ul>	
<ul> <li>City of Franklin Standard Procurement Terms and Conditions, with the respondent's contact information inserted;</li> </ul>	No, respondent chooses <u>not</u> to include all of these components (WARNING:
<ul> <li>Respondent's proposed agreement or contract, if any, the terms and conditions of which shall be not inconsistent with the City's Standard Procurement Terms and Conditions;</li> </ul>	doing so may cause the City to deem the submittal non-responsive).
Affidavit of Non-Collusion, executed in full; and	
Affidavit of Title VI Compliance, executed in full.	Attachmul 1-5
Acknowledge any and all issued addenda to this solicitation: (Prior to submitting its response, it is the responsibility of each potential respondent to determine whether any addenda to this procurement solicitation have in fact been issued by the City.)	Addenda Nos
Subscription and affirmation of respondent's authorized representative: By submission of this response, each submitter and each person signing on behalf of any submitter certifies, and in the case of a joint submittal each party thereto certifies as to its own organization. under penalty of perjury, that to the best of its knowledge and belief that each submitter is not on the list created pursuant to Tennessee Code Annotated § 12-12-106.	(signature)
<b>Signature of respondent's authorized representative:</b> I affirm that I am authorized by the respondent to sign this Response Submittal Form as well as any and all companion forms and documents included herewith. I have obtained and read, and do understand and consent, to all instructions, terms and conditions, including those imposed by reference, which apply to this procurement solicitation and compliance with which is required as a condition precedent to consideration of the response submitted herewith.	(signature)
Title of respondent's authorized representative:	OWNer
Date of signatures:	

#### STATEMENT OF QUALIFCATIONS OF

#### **Amy Cross Nance**

EDUCATION:	Nashville School of Law J.D. 1993 University of TennesseeB.A. 1980, College Scholars-Historic Preservation Emphasis
LICENSE:	Admitted to Bar 1993, Tennessee Supreme Court- Tennessee Bar Reg. No. 16045
	Title Insurance Agent for Old Republic Title and First American Title Insurance
EXPERIENCE	1993- to Present Law Practice has been concentrated in real property, wills and estates, business, and construction law which includes contract negotiation, estate administration, real estate closings, title search and examination and small business law as well as other matters.

Has provided these services to the City of Franklin since approximately 2010

Accepts and intends to comply with all provisions of the City's request for Qualifications upon request



#### PLEASE FILL OUT THE FORM BELOW AND RETURN

Rates/hour or contract rate		Principal Client Contact, Information		
Attorney (includes partners)	\$ /	Name: Am Cross Name,		
Associates	\$ /	Telephone: 615 794 5644		
Paralegals	\$/	E-mail: any Coss Nance. con		
Copying costs	\$ /	Other information:		
Other TITLE SEARCHES	\$450.00/opinion letter			
Proposed by:		Accepted by:		
Attorney Signature Firm Date: 1211117	e Attystaw	Eric S. Stuckey City Administrator Date:		

#### **Affidavit of Non-Collusion**

a form required of Bidders and Proposers on purchases of supplies, materials, equipment and services for the

City	of Fre	anklin.	Tonn	00000
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State o	flennes	see		)			
				)	SS		
County	of w.11:0	emson		)			
	, Any	Cross	Nance name of person signing	Affidavit)		, deposes and makes oath that	t:
1.	He or she is the	own	w			C	of
			(Owner or Authorized	Partner, Officer, R	epresentative	e or Agent of Owner)	
	Any	Cross	Nane	Attony	atL	aw	,
			(legal name of	entity submitting h	id or proposa		

the Bidder or Proposer who has submitted the attached bid or proposal;

- 2. The Bidder or Proposer is fully informed respecting the preparation and content of the attached bid or proposal and of all pertinent circumstances respecting such bid or proposal;
- 3. Such bid or proposal is genuine and is not a collusive or sham bid or proposal;
- 4. Neither the said Bidder or Proposer nor any of its officers, partners, owners, agents, representatives, employees, or parties in interest, including this Affiant, has in any way colluded, conspired, connived or agreed, directly or indirectly, with any official or agent of the City of Franklin or with any other firm, person, or potential or actual bidder or proposer to submit a collusive or sham bid or proposal in connection with the contract for which the attached bid or proposal has been submitted, or to refrain from bidding or proposing indirectly, or sought by agreement, or collusion, or communication, or conference with any other firm, person, or potential or actual bidder or proposer to fix the price or prices or cost element of the bid, quoted or proposed price or the bid, quoted or proposed price of any other potential or actual bidder or proposer, or to secure through any collusion, conspiracy, connivance, or unlawful agreement any advantage against the City of Franklin or any person interested in the proposed contract;
- 5. The price or prices quoted in the attached bid or proposal are fair and proper and are not tainted by a collusion, conspiracy, connivance, or unlawful agreement on the part of the Bidder or Proposer or any of its agents, representatives, owners, employees, or parties in interest, including this Affiant; and
- 6. He or she understands that Article VIII, Section 16, of the City Charter of Franklin, and T.C.A. §6-54-107, prohibit any member of the Board of Mayor and Aldermen, or officer elected by said Board, from being interested in any contract, or work of any kind whatever, under its control and direction, and any contract in which any such person shall have an interest shall be void and unenforceable, subjecting any funds received by contractor to be returned in full to the City, in addition to any other penalties provided by law.

2 cu	Attony
(signature of Affiant)	(title of Affiant)
Sworn and subscribed to before me this 14" day of	E Duember , 2017
Grade DOB	My Commission Expires: 03/3/21
V(Notary Public)	
(Submitted in response to TENNESSEE	Purchasing Office Solicitation No. 2018 - 003
PUBLIC	
RSHALL COUNT	hings

#### Affidavit of Title VI Compliance a form required of Bidders and Proposers on purchases of services for the **City of Franklin**, Tennessee State of I ennessee SS W.II. amon County of lance Affiant, deposes and makes oath that: (plinted name of person signing Affidavit) Dwner 1. He or she is the of (Owner or Authorized Partner, Officer, Representative or Agent of Owner) Cross Nance Attom at Law (legal name of entity submitting bid or proposal)

the Bidder or Proposer who has submitted the attached bid or proposal:

- The Bidder or Proposer is fully informed respecting the preparation and content of the 2. attached bid or proposal and of all pertinent circumstances respecting such bid or proposal;
- No person on the grounds of handicap or disability, age, race, color, religion, sex, national 3. origin or any other class protected by federal and/or Tennessee constitutional, statutory and/or case law shall be excluded from participation in, or denied benefits of, or be otherwise subjected to discrimination in, the performance of the contract that results from the procurement solicitation to which this affidavit is a component, or in the employment practices of the successful Bidder or Proposer during the performance of the contract that results from said procurement solicitation;
- The successful Bidder or Proposer shall, upon request, show proof of such non-4. discrimination, and shall post in conspicuous places, available to employees and job applicants, notices of such non-discrimination;
- 5. If, with the prior consent of the City, the successful Bidder or Proposer subcontracts any portion of the contract that results from the procurement solicitation to which this affidavit is a component, then the successful Bidder or Proposer shall contractually obligate all of its subcontractors for said contract to comply with the same non-discrimination provisions as those required of the successful Bidder or Proposer; and
- This Affidavit is made on personal knowledge. 6.

(signature of Affiant) (title of Affiant) Public) STATE OF TENNESSEE NOTARY Submitted in response Sworn and subscribed to before me this 1415 day of Dicember My Commission Expires: 03/5//21 2018 003 esponse to City of Franklin Purchasing Office Solicitation No. Form revised 10/30/2012 ARSHALL COUNT

(City of Franklin Contract No. 2017-0364)

Attachment No. 2

CITY'S TERMS

- 1. <u>Assignment/Subcontracting</u>. Neither party may assign any rights or obligations under these Standard Procurement Terms and Conditions, or any contract, agreement, purchase order or other procurement to which these Standard Procurement Terms and Conditions apply, without the prior written consent of the other party. These Standard Procurement Terms and Conditions, and any contract, agreement, purchase order or other procurement to which these Standard Procurement Terms and Conditions apply, will be binding upon and inure to the benefit of the parties and their respective successors and permitted assigns. Vendor may subcontract any portion of the work only with the prior consent of the City, but such subcontracting will not relieve Vendor of its duties under these Standard Procurement Terms and Conditions and any contract, agreement, purchase order or other procurement to which these Standard Procurement Terms and Conditions and any contract, agreement, purchase order or other procurement to which these Standard Procurement Terms and Conditions apply.
- 2. <u>Time of the Essence</u>. The parties agree that TIME IS OF THE ESSENCE with respect to the vendor's performance of all provisions of the contract, agreement, purchase order or other procurement to which these Standard Procurement Terms and Conditions apply.
- 3. <u>Taxes.</u> As a tax-exempt entity, the City shall not be responsible for sales or use taxes incurred for products or services. Upon request, the City shall supply Vendor with a copy of its Sales and Use Tax Exemption Certificate. Vendor shall bear the burden of providing its suppliers with a copy of the City's tax exemption certificate and shall assume all liability for such taxes, if any, that should be incurred.
- 4. <u>Notices.</u> Any notice provided pursuant to these Standard Procurement Terms and Conditions, or any contract, agreement, purchase order or other procurement to which these Standard Procurement Terms and Conditions apply, if specified to be in writing, will be in writing and will be deemed given: (a) if by hand delivery, then upon receipt thereof; (b) if mailed, then three (3) City business days after deposit in the mail where sender is located, postage prepaid, certified mail return receipt requested; (c) if by next day delivery service, then upon such delivery; or (d) if by facsimile transmission or electronic mail, then upon confirmation of receipt. All notices will be addressed to the parties at the addresses set forth below (or set forth in such other document to which these Standard Procurement Terms and Conditions apply, or such other address as either party may in the future specify in writing to the other):

In the case of the City:	In the case of Vendor:
City of Franklin	Amy Cross Nance, Atty at Law
Attn: Purchasing Manager	
Re: City of Franklin Purchasing Off	ice Solicitation No. 2018_003
109 Third Ave. South	103 Forrest Crossing Blvd., Suite 205
P.O. Box 305	
Franklin, TN 37065-0305	Franklin, TN 37064
FAX: 615-550-0079	
E-mail: purchasing@franklintn.gov	E-mail: amy@amycrossnance.com

- 5. Confidentiality and Proprietary rights. Vendor waives any right to confidentiality of any document, e-mail or file it fails to clearly mark on each page (or section as the case may be) as confidential or proprietary. Proprietary rights do not extend to the data created by the City's users of the System; all rights to that data (including derivative or hidden data such as metadata) shall vest solely in City at the moment of creation and City shall retain exclusive rights, title, and ownership of all data and images created therefrom at the moment of creation and utilization, through and including image creation. City may be required to disclose documents under state or federal law. City shall notify Vendor if a request for documents has been made and shall give Vendor a reasonable opportunity under the circumstances to respond to the request by redacting proprietary or other confidential information. In exchange, Vendor agrees to indemnify, defend, and hold harmless City for any claims by third parties relating thereto or arising out of (i) the City's failure to disclose such documents or information required to be disclosed by law, or (ii) the City's release of documents as a result of City's reliance upon Vendor's representation that materials supplied by Vendor (in full or redacted form) do not contain trade secrets or proprietary information, provided that the City impleads Vendor and Vendor assumes control over that claim.
- 6. <u>Derivative Works.</u> To the extent that the Agreement contains Vendor's reservation of rights, such definitions and limitations are superseded by the following: "Derivative Work" means a program that is based on or derived from one or more existing programs or components. If the original software is modified to create a new program, a derived work is created. If the original software was designed to accept plug-ins or drivers using a defined mechanism, such a driver or plug-in does not form a derived work. Linking to a library in the way it was designed to be interfaced with, does *not* constitute deriving a work. "Derivative work" is *not* the data that the Licensee inputs, manipulates, modifies or otherwise improves, nor the images resulting therefrom.
- 7. <u>Arbitration/Mediation.</u> No arbitration shall be required as a condition precedent to filing any legal claim arising out of or relating to any contract, agreement, purchase order or other procurement to which these Standard Procurement Terms and Conditions apply. No arbitration or mediation shall be binding.
- 8. <u>Waiver</u>. Neither party's failure or delay to exercise any of its rights or powers under these Standard Procurement Terms and Conditions, or any contract, agreement, purchase order or other procurement to which these Standard Procurement Terms and Conditions apply, will constitute or be deemed a waiver or forfeiture of those rights or powers. For a waiver of a right or power to be effective, it must be in writing signed by the waiving party. An effective waiver of a right or power shall not be construed as either (a) a future or continuing waiver of that same right or power, or (b) the waiver of any other right or power.
- 9. <u>Warranties/Limitation of Liability/Waiver.</u> City reserves all rights afforded to local governments under law for all general and implied warranties. The City does not waive any rights it may have to all remedies provided by law and therefore any attempt by Vendor to limit its liability shall be void and unenforceable.
- **10.** <u>Severability.</u> If any term or provision of these Standard Procurement Terms and Conditions is held to be illegal or unenforceable, the validity or enforceability of the remainder of these Standard Procurement Terms and Conditions will not be affected.

- 11. <u>Precedence</u>. In the event of conflict between the provisions of these Standard Procurement Terms and Conditions and that of any contract, agreement, purchase order or other procurement to which these Standard Procurement Terms and Conditions apply, the provisions of these Standard Procurement Terms and Conditions will to the extent of such conflict take precedence unless such document expressly states that it is amending these Standard Procurement Terms and Conditions.
- 12. <u>Indemnification</u>. Vendor agrees to indemnify and save the Government of Franklin, the City of Franklin and individual, on or off duty, officers, and employees of the City of Franklin, harmless from any and all losses, damages and expenses, including court costs and attorneys' fees, by reason of any loss, whatsoever, arising out of or relating to or in consequence of the work done in connection with any contract, agreement, purchase order or other procurement to which these Standard Procurement Terms and Conditions apply, excepting only such losses as shall be occasioned solely by the negligence of the City of Franklin.
- Additions/Modifications. If seeking any addition or modification to any contract, 13. agreement, purchase order or other procurement to which these Standard Procurement Terms and Conditions apply, the parties agree to reference the specific paragraph number sought to be changed on any future document or purchase order issued in furtherance of any contract, agreement, purchase order or other procurement to which these Standard Procurement Terms and Conditions apply, however, an omission of the reference to same shall not affect its applicability. In no event shall either party be bound by any terms contained in any purchase order, acknowledgement, or other writings unless: (a) such purchase order, acknowledgement, or other writings specifically refer to any contract, agreement, purchase order or other procurement to which these Standard Procurement Terms and Conditions apply or to the specific clause they are intended to modify; (b) clearly indicate the intention of both parties to override and modify any contract, agreement, purchase order or other procurement to which these Standard Procurement Terms and Conditions apply; and (c) such purchase order, acknowledgement, or other writings are signed, with specific material clauses separately initialed, by authorized representatives of both parties.
- 14. <u>Applicable Law; Choice of Forum/Venue.</u> These Standard Procurement Terms and Conditions and any contract, agreement, purchase order or other procurement to which these Standard Procurement Terms and Conditions apply are made under and will be construed in accordance with the laws of the State of Tennessee without giving effect to any state's choice-of-law rules. The choice of forum and venue shall be exclusively in the Courts of Williamson County, TN.
- 15. <u>Termination</u>. Unless the City has indicated otherwise in the contract, agreement, purchase order or other procurement to which these Standard Procurement Terms and Conditions apply, either party may terminate the contract or agreement or purchase order or other procurement to which these Standard Procurement Terms and Conditions apply, with or without cause, upon thirty (30) calendar days' notice to the other. Upon termination by the vendor, the City shall be entitled to retain ownership of any and all goods and equipment purchased. Upon termination by the City, the vendor shall be entitled to receive any amounts due as a result of goods and equipment already delivered and/or services already rendered; however, the City shall maintain ownership and control of any goods and

equipment purchased. Upon termination of services, whether connected or unconnected to goods and equipment, such services shall be rendered until the conclusion of the 30<sup>th</sup> calendar day as stated in the notice or until a contractual benchmark has been achieved, or as the parties may otherwise agree.

- 16. <u>Breach.</u> Upon deliberate breach of these Standard Procurement Terms and Conditions, or of any contract, agreement, purchase order or other procurement to which these Standard Procurement Terms and Conditions apply, by either party, the non-breaching party shall be entitled to terminate the contract or agreement or purchase order or other procurement to which these Standard Procurement Terms and Conditions apply without notice, with all of the remedies it would have in the event of termination under section 10 ("<u>Severability</u>") above, and may also have such other remedies as it may be entitled to in law or in equity.
- 17. Default. If Vendor fails to perform or comply with any provision of these Standard Procurement Terms and Conditions, or of any contract, agreement, purchase order or other procurement to which these Standard Procurement Terms and Conditions apply, then the City (i) may cancel the contract, agreement, purchase order or other procurement to which these Standard Procurement Terms and Conditions apply, in whole or in part, without penalty or protest by Vendor; (ii) may consider such failure to perform or comply as a breach of contract; (iii) reserves the right to purchase its requirements from the vendor that submitted the next lowest and best responsive and responsible bid, or the vendor that submitted the next best proposal, if that vendor will still honor that bid or proposal, or to seek new bids or proposals, or to pursue one or more other options available to the City in compliance with its then current purchasing policy; and (iv) may hold the defaulting vendor liable for all damages provided by law, including cost of cover.
- 18. <u>Entire Agreement.</u> These Standard Procurement Terms and Conditions, including any contract, agreement, purchase order or other procurement to which these Standard Procurement Terms and Conditions apply, constitutes the entire agreement between the parties and supersedes any prior or contemporaneous communications, representations or agreements between the parties, whether oral or written, regarding the subject matter of these Standard Procurement Terms and Conditions. The terms and conditions of these Standard Procurement Terms and Conditions may not be changed except by an amendment expressly referencing these Standard Procurement Terms and Conditions by section number and signed by an authorized representative of each party.
- **19.** <u>Survival.</u> These Standard Procurement Terms and Conditions shall survive the completion of or any termination of any contract, agreement, purchase order or other procurement to which these Standard Procurement Terms and Conditions apply.

(City of Franklin Contract No. 2017-0364)

# Attachment No. 3

# CERTIFICATES OF INSURANCE

Certificate Date	Producer	Certificate Number	Certificate Holder	Type of Insurance	<b>Policy Expiration</b>
12/13/2017	Full Service Insurance Agency, Inc. 903 Murfreesboro Rd. Franklin, TN 37064	CL17101905561	City of Franklin 109 3 <sup>rd</sup> Ave. S. Franklin, TN 37064	Workers Compensation and Employers Liability	8/27/2018
6/1/2018	Insurance Planning & Service Company, LLC 605 Lee Highway Chattanooga, TN 37421	not indicated	City of Franklin 109 3 <sup>rd</sup> Ave. S. Franklin, TN 37064	Professional Liability	2/24/2019



#### CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 12/13/2017

CI BI RI	HIS CERTIFICATE IS ISSUED AS A MAT ERTIFICATE DOES NOT AFFIRMATIVE ELOW. THIS CERTIFICATE OF INSURA EPRESENTATIVE OR PRODUCER, AND	NCE THE	R NE DOE CEF	GATIVELY AMEND, EXTER ES NOT CONSTITUTE A C RTIFICATE HOLDER.	ND OR ONTRA	ALTER THE C	OVERAGE A	AFFORDED BY THE PO NG INSURER(S), AUTH	LICIES ORIZED	
lf	MPORTANT: If the certificate holder is a SUBROGATION IS WAIVED, subject to his certificate does not confer rights to	the t	terms	and conditions of the po	licy, ce	rtain policies				
	DUCER	ine c	Grun	cate noticer in neu or auci	CONTA NAME:		uckett			
1210101010	Service Insurance Agency, Inc				PHONE	(615) 70		FAX (A/C, No	(615)	791-4641
	Murfreesboro Rd.				E-MAIL	douckoll@	gfullserviceins.		: (****/	
					ADDRE	33.		RDING COVERAGE		NAIC #
Fran	oklin			TN 37064	INSURE	Olaslass	ti Insurance Co			10677
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	Amy Cross Nance & Rex Nance,	3 C	Invest	ments, LLC &	INSURE			- No COMPA		
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					INSURE					
	Franklin			TN 37064-5453	INSURE	RF:				
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IN CE EX	HIS IS TO CERTIFY THAT THE POLICIES OF II IDICATED. NOTWITHSTANDING ANY REQUIF ERTIFICATE MAY BE ISSUED OR MAY PERTA XCLUSIONS AND CONDITIONS OF SUCH POL	REME	nt, te He ins S. Lim	ERM OR CONDITION OF ANY SURANCE AFFORDED BY THE	CONTRA E POLICI	ACT OR OTHER IES DESCRIBEI IED BY PAID CL	DOCUMENT V DHEREIN IS S AIMS.	WITH RESPECT TO WHICH	THIS	
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								EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurrence)	\$ 1,00 \$ 1,00	0,000
								MED EXP (Any one person)	\$ 5,00	0
A				ECP 0353196		11/30/2017	11/30/2018	PERSONAL & ADV INJURY		0,000
	GEN'L AGGREGATE LIMIT APPLIES PER:							GENERAL AGGREGATE	\$ 2,00	0,000
	POLICY PRO- JECT LOC							PRODUCTS - COMP/OP AGG	\$ 2,00	0,000
	OTHER:							000000000000000000000000000000000000000	\$	
	AUTOMOBILE LIABILITY							COMBINED SINGLE LIMIT (Ea accident)	\$	
	ANY AUTO OWNED SCHEDULED							BODILY INJURY (Per person)	S	
	AUTOS ONLY AUTOS HIRED NON-OWNED							BODILY INJURY (Per accident) PROPERTY DAMAGE	\$	
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	DED RETENTION \$							X PER OTH-	S	
	AND EMPLOYERS' LIABILITY Y/N ANY PROPRIETOR/PARTNER/EXECUTIVE							E.L. EACHACCIDENT	s 1,00	0,000
В	OFFICER/MEMBER EXCLUDED?	N/A		EWC 0344021		08/27/2017	08/27/2018	E.L. DISEASE - EA EMPLOYEE		0,000
	If yes, describe under DESCRIPTION OF OPERATIONS below							E.L. DISEASE - POLICY LIMIT		0,000
DESC	CRIPTION OF OPERATIONS / LOCATIONS / VEHICLES	S (AC	ORD 10	)1, Additional Remarks Schedule, r	may be at	tached If more sp	ace is required)			
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			_	4. 41.77.77						
CER	RTIFICATE HOLDER	_		Т	CANC	ELLATION				
	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.									
						IZED REPRESEN		A A 4		
	Franklin			TN 37064			2	Pour M. Partt /		
	1					6		CORD CORPORATION.	All righ	ts reserved

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#### CEDTIEICATE OF LIADU ITV INCLIDANCE

DATE (MM/DD/YYYY)

ACCINE C	CRI	IFICATE OF LIA	DILITINO	URAN		06	/01/2018	
THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.								
IMPORTANT: If the certificate holder If SUBROGATION IS WAIVED, subjective this certificate does not confer rights	t to the	terms and conditions of th	e policy, certain p	olicies may				
PRODUCER CONTACT Pamela Vaughn								
Insurance Planning & Service Company, LLC			PHONE [A/C, No, Exi); 423-629-2400 [A/C, No); 423-629-1109					
6505 Lee Highway			E-MAIL ADDRESS: pamv@assoc-admin.com					
			INSURER(S) AFFORDING COVERAGE				NAIC #	
Chattanooga TN 37421			INSURER A: Westport Insurance Corporation					
INSURED			INSURER B :					
Amy Cross Nance			INSURER C :					
103 Forrest Crossing Blvd Suite 205			INSURER D :					
Franklin TN 37064			INSURER E :					
COVERAGES CERTIFICATE NUMBER:			REVISION NUMBER:					
THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.								
INSR LTR TYPE OF INSURANCE COMMERCIAL GENERAL LIABILITY	INSO W	POLICY NUMBER	POLICY EFF (MWDD/YYYY)	(MAYDD/YYY)	LIM			
					EACH OCCURRENCE	S		
CLAIMS-MADE OCCUR					MED EXP (Any one person)	5		
			1		PERSONAL & ADV INJURY	5		
GENL AGGREGATE LIMIT APPLIES PER:					GENERAL AGGREGATE	s		
POLICY PRO- JECT LOC					PRODUCTS - COMPADE AGG	\$		
OTHER:						\$		
AUTOMOBILE LIABILITY					COMBINED SINGLE LIMIT (Ea accident)	\$		
ANY AUTO	1 1				BODILY INJURY (Per person)	\$		
AUTOS ONLY AUTOS HIRED NON-OWNED					BODILY INJURY (Per accident)	s		
AUTOS ONLY AUTOS ONLY					PROPERTY DAMAGE (Per accident)	\$		
						\$		
UMBRELLA LIAB OCCUR EXCESS LIAB CLAUS MADE					EACHOCCURRENCE	\$		
	11				AGGREGATE	15		
WORKERS COMPENSATION					PER OTH- STATUTE ER	5		
AND EMPLOYERS' LABILITY YIN ANYPROPRIETOR/PARTNER/EXECUTIVE					E.L. EACH ACCIDENT	s		
OFFICER/MEMBER EXCLUDED?	NIA				E.L. DISEASE - EA EMPLOYEE	1		
If yas, describe under DESCRIPTION OF OPERATIONS below					E.L. DISEASE - POLICY LIMIT		· · · · · · · · · · · · · · · · · · ·	
Lawyers Professional Liability					Per Claim		00,000	
A		WLA300008280511	02/24/2018	02/24/2019	Aggregate	\$2,0	00,000	
					Deductible	\$5,0	00	
DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICL Lawyers Professional	LES (ACO	RD 101, Additional Remarks Scheduk	9, may be allached if mor	e space is require	sd)			
CERTIFICATE HOLDER			CANCELLATION					
City of Franklin 109 3rd Ave S City of Stanklin						ANCELLE BE DELI	ED BEFORE	
Franklin		TN 37064	Hamilallauch					
ACORD 25 (2016/03)	The /	ACORD name and logo are	registered marks	of ACORD	RD CORPORATION.	All right	s reserved.	

(City of Franklin Contract No. 2017-0364)

## Attachment No. 4

## NOTICE OF CONFIDENTIALITY AND PROPRIETARY RIGHTS

#### City of Franklin Notice of Confidentiality & Proprietary Rights

Purchasing Office Solicitation No.: 2018-003

THE CONTENTS OF THE CITY OF FRANKLIN, TENNESSEE PROCUREMENT AWARD MADE PURSUANT TO THE CITY'S PROCUREMENT SOLICITION REFERENCED ABOVE, AND SOME OR ALL INFORMATION THAT MAY BE OBTAINED IN THE COURSE OF ITS PERFORMANCE, MAY INCLUDE HIGHLY CONFIDENTIAL INFORMATION THAT MAY SUBJECT ANYONE DISCLOSING SUCH INFORMATION TO CIVIL AND CRIMINAL PENALTIES IMPOSED BY LOCAL, STATE AND FEDERAL LAW.

The successful Vendor must necessarily be granted access to public and private information that may be confidential under the Tennessee Open Records Law and other privacy laws.

#### CONFIDENTIAL INFORMATION

As a result of the procurement award, the parties may provide each other with Confidential Information. For the purposes of this Notice, "Confidential Information" is any information disclosed or discovered in written, graphic, verbal, or machine-recognizable form, whether or not clearly marked, designated, labeled or identified as such. Notwithstanding any other provisions of this Notice, Confidential Information shall not include any information that:

- 1. is or becomes publicly known through no wrongful act of the receiving party;
- 2. is already known to the receiving party without restriction when it is disclosed;
- 3. is, or subsequently becomes, rightfully and without breach of this Notice, in the receiving party's possession without any obligation restricting disclosure;
- 4. is independently developed by the receiving party without breach of this Notice;
- 5. is explicitly approved for release by written authorization of the disclosing party; or
- 6. is required to be disclosed under state or federal law.

Each party agrees to:

- 1. maintain the confidentiality of the other party's Confidential Information and not disclose it to any third party, except as authorized by the disclosing party in writing or as required by state or federal law or by a court of competent jurisdiction;
- 2. restrict disclosure of Confidential Information to its employees who have a "need to know" and not copy or reproduce such Confidential Information;
- 3. take necessary and appropriate precautions to guard the confidentiality of Confidential Information, including informing and requiring written acknowledgements from its employees who handle such Confidential Information that it is confidential and not to be disclosed to others, but such precautions shall be at least the same degree of care that the receiving party applies to its own confidential information and shall not be less than reasonable care; and
- 4. use such Confidential Information only in furtherance of the performance of this Notice.

#### City of Franklin Notice of Confidentiality & Proprietary Rights

Purchasing Office Solicitation No.: 2018-003

Confidential Information is and shall at all times remain the property of the disclosing party, and no grant of any proprietary rights in the Confidential Information is hereby given or intended. including any express or implied license, other than the limited right of the Vendor to use the Confidential Information in the manner and to the extent permitted by the scope of work. Vendor agrees to indemnify, defend, and hold harmless City for any claims by third parties relating thereto or arising out of Vendor's intentional, negligent, inadvertent or unintentional release of City documents or information.

#### PRESERVATION OF CITY'S PROPRIETARY RIGHTS, RIGHTS OF THIRD PARTIES

The City, including its contractors, agents, employees and any third party manufacturers of any equipment, and the copyright owner of any Non-Vendor Software shall own and retain all of their respective Proprietary Rights in any Equipment and Software. Nothing in this Notice is intended to restrict the Proprietary Rights of Vendor, any copyright owner of Non-Vendor Software, or any third party manufacturer of equipment. All intellectual property developed, originated, or prepared by Vendor in connection with providing to City consulting services in connection with the evaluation of the City's equipment, software, or related systems and services remain vested exclusively in City, and this Notice does not grant to Vendor any shared development rights of intellectual property. Exclusive title to all data input, generated by or transferred into or out of the City's system by City shall remain vested in City.

Nothing in this Notice will be deemed to grant, either directly or by implication, estoppel, or otherwise, any right, title or interest in Vendor's Proprietary Rights. City agrees not to modify, disassemble, peel components, decompile, otherwise reverse engineer or attempt to reverse engineer, derive source code or create derivative works from, adapt, translate, merge with other software, reproduce, distribute, sublicense, sell or export the Software, or permit or encourage any third party to do so. The preceding sentence shall not apply to Open Source Software which is governed by the standard license of the copyright owner.

I HAVE READ THE ABOVE TERMS, UNDERSTAND THEM AND AGREE TO ABIDE BY THEM UNDER PENALTY OF LAW.

SO ACKNOWLEDGED:

Signature of authorized representative of Vendor

12/14/17 Date

Date

Employee's signature (to be signed by each employee at the time of commencement of services)

(City of Franklin Contract No. 2017-0364)

Attachment No. 5

INDEMNIFICATION AGREEMENT

#### Indemnification Agreement a form required of Bidders and Proposers on purchases of services for the <u>City of Franklin, Tennessee</u>

State of Tennesser	
County of W.II. ansa	
On behalf of Bidder/Proposer, Am Cross Nana (panted name of person signing Agreement)	_ agrees that:
1. He or she is the Owner or Authorized Partner, Officer, Representative or Agent of Own	of
Any Choss Nance Atten at Law (legal name of entity submitting bid or proposal)	,

the Bidder or Proposer who has submitted the attached bid or proposal;

- 2. The Bidder or Proposer is fully informed respecting the preparation and content of the attached bid or proposal and of all pertinent circumstances respecting such bid or proposal;
- 3. The Bidder or Proposer agrees to indemnify and save the Government of Franklin, the City of Franklin and individual, on or off duty, officers, and employees of the City of Franklin, harmless from any and all losses, damages and expenses, including court costs and attorneys' fees, by reason of any loss, whatsoever, arising out of or relating to or in consequence of the work done in connection with any contract, agreement, purchase order or other procurement to which this Agreement applies, excepting only such losses as shall be occasioned solely by the negligence of the City of Franklin; and
- 4. This Agreement is made on personal knowledge.

Naer (title of person whose printed name appears above) on whose printed name appears above) (signature of per Sworn and subscribed to before me this 14th day of Decom ,20 17 My Commission Expires: 03/31/21 (Notary Puble) (Notary Puble) (Notary Puble) (Submitted in response to City af Franklip Purchasing Office Solicitation No. 2018 003 AASHATLUNI Asorth revised 12/12/2016